

21Shares AG

Official notice regarding the listing on BX Swiss of the following Exchange Traded Products:

21Shares Staking Basket Index ETP (STAKE)

Issuer name and registered office 21Shares AG
Dammstrasse 19, 6300 Zug, Switzerland

The Issuer is a Swiss corporation registered in the commercial register of Zug under the number CHE-347.562.100. It was incorporated on 20 July 2018 and its purpose is the issuance in Switzerland and worldwide of listed and traded products and services.

Security number, ISIN, ticker, currency, trading currency, place of initial listing

Exchange Traded Product	Swiss Security Number	ISIN	Ticker	Number of initial products issued	Currency	Trading Currency on BX	Place of initial listing
21Shares Staking Basket Index ETP (STAKE)	121054889	CH1210548892	STAKE	10,000	USD	CHF	BX Swiss

Listing place The Exchange Traded Products are being listed on BX Swiss.

Form The Exchange Traded Products have been issued in the form of simple uncertificated securities (*Wertrechte*) in accordance with art. 973c of the Swiss Code of Obligations.

Settlement The Exchange Traded Products are cleared and settled through SIX SIS Ltd.

Paying Agents ISP Securities AG, Zurich, as Swiss Paying Agent, and Bank Frick & Co. AG, Liechtenstein, as additional paying agent

Market Making The Issuer has entered into a market marking agreement with Lang & Schwartz Trade Center AG in respect to a market making in the Exchange Traded Products on BX Swiss.

Prospectus Only the prospectus (consisting of the EU base prospectus dated 13 December 2022 and, where applicable, the supplements thereto, and the final terms of each the Exchange Traded Products) is decisive for the listing and contains the complete information on each of the Exchange Traded Products. The listing prospectus is available in English free of charge from the registered office of the Issuer or on its website www.21shares.com.

Financials Financial Statements in accordance with International Financial Reporting Standards (IFRS) and the requirements of Swiss law are available on the website www.21shares.com.

First trading day 18 January 2023

Sales restrictions The offering or purchase of the Exchange Traded Products are subject to the restrictions set out in the prospectus.

Contact person: 21Shares AG
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Switzerland

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This official notice is not a prospectus within the meaning of the Financial Services Act. This document is not an offer to sell or a solicitation of an offer to buy or subscribe for securities of 21Shares AG.

This document and the information contained herein is not for publication or distribution into the United States of America and should not be distributed or otherwise transmitted into the United States or to U.S. persons (as defined in the U.S. Securities Act of 1933, as amended (the "Securities Act")) or publications with a general circulation in the United States. This document does not constitute an offer or invitation to subscribe for or to purchase any securities in the United States of America. The securities referred to herein have not been and will not be registered under the Securities Act or the laws of any state and may not be offered or sold in the United States of America absent registration or an exemption from registration under Securities Act. There will be no public offering of the securities in the United States of America.

The ETPs are exchange traded products, which do not qualify as units of a collective investment scheme according to the relevant provisions of the Swiss Federal Act on Collective Investment Schemes ("CISA"), as amended, and are not licensed thereunder. Therefore, the ETPs are neither governed by the CISA nor supervised or approved by the Swiss Financial Market Supervisory Authority FINMA. Accordingly, investors do not have the benefit of the specific investor protection provided under the CISA.

Zurich, 18 January 2023

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